



Account Information

Account Number	Account Name
290913000	YEDC Abbey on Park Series 2024A Revenue Fund

Investment Detail

Asset Type	Asset Name	Current Allocation	Shares/Par	Price	Date Priced	Market Value	Fed Cost	Unrealized Gain/Loss	Est. Annual Income	Yield	Portfolio
	No data qualifies for this account	0.00%							-	-	
	CUSIP: Ticker:										
		0.00%							-	-	
Total		0.00%							-	-	
Total (U.S. DOLLAR)		0.00%							-	-	
Grand Total (U.S. DOLLAR)		0.00%							-	-	



Audit Confirmation

YONKERS ECONOMIC DEVELOPMENT
CORPORATION MULTI-FAMILY HOUSING
REVENUE REFUNDING BONDS (RIVERVIEW
II PRESERVATION, L.P. PROJECT),
SERIES 2010
Alternate Issue Key : 141170000
Issue # : YONKMFHRRB19

Range Of Dates - 01-Jan-2025 through 31-Dec-2025

Original Issue Date: 27-May-2010
Maturity: 01-May-2025
Currency: USD
Int Paid for Audit Period: 387,225.00
Next Payment Date: Paid Off.

Authorized: 27,350,000.00
Rate: 2.5000000 % to 4.5000000 %
Principal Outstanding: 0.00
Prin Paid for Audit Period: 17,210,000.00
Next Interest Payment: 0.00

Payment Schedule for Audit Period:

Payment Date	Interest Amount	Principal Amount	Other Amount
01-May-2025	\$387,225.00	\$17,210,000.00	\$0.00

GOVERNMENTAL NOTE

Yonkers Economic Development Corporation Tax-Exempt Multifamily Housing Revenue Note (WY Manor, L.P. Project), Series 2023

MULTYFAMILY NOTE

US \$42,000,000

December 27, 2023

FOR VALUE RECEIVED, the undersigned, Yonkers Economic Development Corporation (the “**Obligor**”), promises to pay (but solely from the sources and in the manner provided for in the Funding Loan Agreement referenced below) to the order of MERCHANTS BANK OF INDIANA (the “**Funding Lender**”), and its assigns, the maximum principal sum of FORTY-TWO MILLION DOLLARS (US \$42,000,000), plus Prepayment Premium, if any, and interest thereon and to pay the other amounts owing from time to time hereunder, all as set forth below.

This Yonkers Economic Development Corporation Tax-Exempt Multifamily Housing Revenue Note (WY Manor, L.P. Project), Series 2023 (this “**Governmental Note**”) is being delivered pursuant to that certain Funding Loan Agreement dated as of December 1, 2023 (together with any and all amendments, modifications, supplements and restatements, the “**Funding Loan Agreement**”), among Funding Lender, the Obligor and Manufacturers and Traders Trust Company (the “**Fiscal Agent**”), pursuant to which the Obligor has incurred a loan in the maximum aggregate principal amount of \$42,000,000 (the “**Funding Loan**”), and this Governmental Note is entitled to the benefits of the Funding Loan Agreement and is subject to the terms, conditions and provisions thereof. The Obligor is using the proceeds of the Funding Loan to make a loan to WY Manor, L.P. (the “**Borrower**”) pursuant to the Project Loan Agreement dated as of December 1, 2023 (the “**Project Loan Agreement**”), among the Obligor, Borrower, and Fiscal Agent. The outstanding principal balance of this Governmental Note at any time shall be an amount equal to the proceeds of the Funding Loan advanced by Funding Lender under the Funding Loan Agreement and not otherwise prepaid.

- 1. Defined Terms.** As used in this Governmental Note, (i) the term “**Funding Lender**” means the holder of this Governmental Note, and (ii) the term “**Indebtedness**” means the principal of, Prepayment Premium, if any, and interest on or any other amounts due at any time under this Governmental Note or the Funding Loan Agreement. “**Event of Default**” and other capitalized terms used but not defined in this Governmental Note shall have the meanings given to such term in the Funding Loan Agreement.
- 2. Payments of Principal and Interest.** The Obligor shall pay (but solely from the sources and in the manner provided for in the Funding Loan Agreement) on the first calendar day of each month commencing January 1, 2024, interest on this Governmental Note at (i) the Construction Phase Interest Rate during the Construction Phase and (ii) the Permanent Phase Interest Rate during the Permanent Phase, and shall also pay interest on this Governmental Note at the foregoing rates on the date of any optional or mandatory prepayment or acceleration of all or part of the Funding

Loan pursuant to the Funding Loan Agreement, in an amount equal to the accrued and unpaid interest to the date of prepayment on the portion of this Governmental Note subject to prepayment. Interest shall accrue on the principal amount of the Funding Loan which has been advanced under the Funding Loan Agreement and is outstanding as reflected on the Record of Advances.

The Obligor shall pay (but solely from the sources and in the manner provided for in the Funding Loan Agreement) the outstanding principal of this Governmental Note in full on January 1, 2045 (the “**Maturity Date**”) and in monthly installments on each date set forth on the Funding Loan Amortization Schedule attached as Schedule 1 hereto in an amount equal to the corresponding amounts set forth thereon (as such Schedule 1 may be replaced by a new Funding Loan Amortization Schedule provided by Seller/Service on the Conversion Date as provided in Section 2.01(e) of the Funding Loan Agreement), or at such earlier times and in such amounts as may be required, in the event of an optional or mandatory prepayment or acceleration of the Funding Loan pursuant to the Funding Loan Agreement. The outstanding principal hereof is subject to acceleration at the time or times and under the terms and conditions, and with notice, if any, as provided under the Funding Loan Agreement.

3. **Manner of Payment.** All payments under this Governmental Note shall be made in lawful currency of the United States and in immediately available funds as provided for herein and in the Funding Loan Agreement.
4. **Application of Payments.** If at any time Funding Lender receives any amount applicable to the Indebtedness which is less than all amounts due and payable at such time, Funding Lender may apply that payment to amounts then due and payable in any manner and in any order determined by Funding Lender, in Funding Lender’s discretion. Neither Funding Lender’s acceptance of a payment in an amount that is less than all amounts then due and payable nor Funding Lender’s application of such payment shall constitute or be deemed to constitute either a waiver of the unpaid amounts or an accord and satisfaction.
5. **Security.** The Indebtedness is secured by, among other things, the Pledged Security pledged pursuant to the Funding Loan Agreement.
6. **Acceleration.** If an Event of Default has occurred and is continuing, the entire unpaid principal balance, any accrued interest, and all other amounts payable under this Governmental Note shall at once become due and payable, at the option of Funding Lender, as governed by the Funding Loan Agreement, without any prior notice to the Obligor (unless required by applicable law). Funding Lender may exercise this option to accelerate regardless of any prior forbearance.
7. **Prepayment; Prepayment Premium.** This Governmental Note is subject to prepayment as specified in the Funding Loan Agreement. Prepayment Premium shall be payable as specified in the Funding Loan Agreement.
8. **Forbearance.** Any forbearance by Funding Lender in exercising any right or remedy under this Governmental Note or any other document evidencing or securing the Funding Loan or otherwise afforded by applicable law, shall not be a waiver of or preclude the exercise of that or any other right or remedy. The acceptance by Funding Lender of any payment after the due date of such

payment, or in an amount which is less than the required payment, shall not be a waiver of Funding Lender's right to require prompt payment when due of all other payments or to exercise any right or remedy with respect to any failure to make prompt payment. Enforcement by Funding Lender of any security for the obligations under this Governmental Note shall not constitute an election by Funding Lender of remedies so as to preclude the exercise of any other right or remedy available to Funding Lender.

9. **Waivers.** Presentment, demand, notice of dishonor, protest, notice of acceleration, notice of intent to demand or accelerate payment or maturity, presentment for payment, notice of nonpayment, grace and diligence in collecting the Indebtedness are waived by the Obligor and all endorsers and guarantors of this Governmental Note and all other third-party obligors.
10. **Loan Charges.** Neither this Governmental Note nor any of the other Financing Documents will be construed to create a contract for the use, forbearance, or detention of money requiring payment of interest at a rate greater than the rate of interest which results in the maximum amount of interest allowed by applicable law (the "**Maximum Interest Rate**"). If any applicable law limiting the amount of interest or other charges permitted to be collected from Obligor in connection with the Funding Loan is interpreted so that any interest or other charge provided for in any Financing Document, whether considered separately or together with other charges provided for in any other Financing Document, violates that law, and Obligor is entitled to the benefit of that law, that interest or charge is hereby reduced to the extent necessary to eliminate that violation. The amounts, if any, previously paid to Funding Lender in excess of the permitted amounts will be applied by Funding Lender to reduce the unpaid principal balance of this Governmental Note. For the purpose of determining whether any applicable law limiting the amount of interest or other charges permitted to be collected from Obligor has been violated, all indebtedness that constitutes interest, as well as all other charges made in connection with the indebtedness that constitute interest, will be deemed to be allocated and spread ratably over the stated term of this Governmental Note. Unless otherwise required by applicable law, such allocation and spreading will be effected in such a manner that the rate of interest so computed is uniform throughout the stated term of this Governmental Note.
11. **Governing Law.** This Governmental Note shall be governed by the internal law of the Property Jurisdiction.
12. **Captions.** The captions of the paragraphs of this Governmental Note are for convenience only and shall be disregarded in construing this Governmental Note.
13. **Address for Payment.** All payments due under this Governmental Note shall be payable at the principal office of Funding Lender as designated by Funding Lender in writing to Fiscal Agent and Loan Servicer.
14. **Default Rate.** So long as (a) any monthly installment under this Governmental Note remains past due, or (b) any other Event of Default has occurred and is continuing, interest under this Governmental Note shall accrue on the unpaid principal balance from the earlier of the due date of the first unpaid monthly installment or the occurrence of such other Event of Default, as applicable, at a rate (the "**Default Rate**") equal to the lesser of (i) the Construction Phase Interest

Rate or Permanent Phase Interest Rate, as applicable, otherwise in effect notwithstanding the default plus four percent (4%) per annum or (ii) the Maximum Interest Rate. If the unpaid principal balance and all accrued interest are not paid in full on the Maturity Date, the unpaid principal balance and all accrued interest shall bear interest from the Maturity Date at the Default Rate.

15. Limited Obligation. This Governmental Note and the Funding Loan evidenced thereby shall be special obligations of the Governmental Lender and shall be payable by the Governmental Lender only from the Pledged Security.

THE GOVERNMENTAL NOTE AND THE FUNDING LOAN EVIDENCED THEREBY SHALL NEVER CONSTITUTE A DEBT OF THE STATE OF NEW YORK, WESTCHESTER COUNTY, NEW YORK OR THE CITY OF YONKERS, NEW YORK AND NEITHER THE STATE OF NEW YORK, WESTCHESTER COUNTY, NEW YORK, NOR THE CITY OF YONKERS, NEW YORK SHALL BE LIABLE THEREON, NOR SHALL THE GOVERNMENTAL NOTE AND THE FUNDING LOAN EVIDENCED THEREBY BE PAYABLE OUT OF ANY FUNDS OF THE GOVERNMENTAL LENDER OTHER THAN THOSE PLEDGED THEREFOR.

No provision, covenant or agreement contained in this Governmental Note or in the Funding Loan Agreement or any obligations herein or therein imposed upon the Governmental Lender or the breach thereof, shall constitute or give rise to or impose upon the Governmental Lender a pecuniary liability or a charge upon its general credit. Pursuant to the provisions and covenants set forth in this Agreement, the Governmental Lender has not obligated itself except with respect to the Facility and the application of the revenues, income and all other property therefrom, as hereinabove provided.

All covenants, stipulations, promises, agreements and obligations of the Governmental Lender contained herein shall be deemed to be covenants, stipulations, promises, agreements and obligations of the Governmental Lender and not of any member, director, officer, employee or agent of the Governmental Lender in his individual capacity, and no recourse shall be had for the payment of the principal, Prepayment Premium of or interest on the Funding Loan or for any claim based thereon or hereunder against any member, director, officer, employee or agent of the Governmental Lender or any natural person executing the Bonds

IN WITNESS WHEREOF, the Obligor has caused this Governmental Note to be duly executed by the manual or facsimile signature of its Secretary.

**YONKERS ECONOMIC
DEVELOPMENT CORPORATION**

By: Marlyn Anderson
Marlyn Anderson
Secretary

ATTEST:

By: Rachel G Kravitz
Name:
Title:

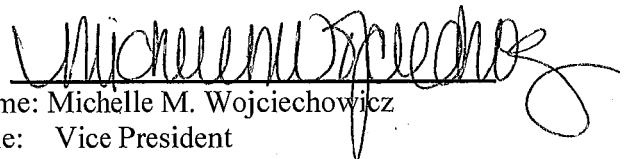
RACHEL G KRAVITZ
Notary Public, State of New York
No. 02KR6208854
Qualified in Westchester County
Commission Expires July 13, 2025

CERTIFICATE OF AUTHENTICATION

This Governmental Note is issued under the provisions of and described in the within-mentioned Funding Loan Agreement.

Date of Authentication: _____

**MANUFACTURERS AND TRADERS
TRUST COMPANY, as Fiscal Agent**

By: 
Name: Michelle M. Wojciechowicz
Title: Vice President

SCHEDULE 1
FUNDING LOAN AMORTIZATION SCHEDULE

Whitney Young									
LOAN AMOUNT:		\$	24,778,000.00						
LOCKED INTEREST RATE:			6.0700%						
SERVICING FEE:			0.0300%						
Interest Rate Plus Servicing Fee:			6.1000%						
CLOSING DATE*:			12/27/2023						
FIRST FULL P&I PAYMENT DATE:			2/1/2027						
MATURITY DATE:			1/1/2045						
AMORT COMMENCEMENT DATE:			2/1/2030						
LOAN TERM (MONTHS)			216						
INTEREST ONLY PERIOD (MONTHS)			36						
AMORTIZATION:			480						
INTEREST CALC ("30/360" or "Act/360")			act/360						
MONTHLY PAYMENT:		\$	138,063.14						
INTEREST ONLY PAYMENT PER DIEM:		\$	4,198.49444						
FORWARD (Y/N):			Y						
CONVERSION DATE:			1/1/2027						

*If Closing Date is not the first calendar day of a month, interest for the days in the stub period from the Closing Date through the end of such calendar month will be collected by the Servicer on the Closing Date.

Note - This schedule assumes a Conversion Date on the date specified above and that the Funding Loan Amount on the Conversion Date will be the "Loan Amount" referenced above. This schedule is subject to replacement as provided in Section 2.01(e) of the Funding Loan Agreement if Conversion occurs on a date other than as reflected above or if the Funding Loan Amount is less than such assumed amount.

Note - The columns "Servicing Fee" and "Total Payment" are for informational purposes only when this schedule is attached to the Governmental Note as the Servicing Fee is payable under the Project Note and not the Governmental Note. "Total Payment" only references the sum of the indicated columns and does not include all payment obligations that may be specified in the Governmental Note or Project Note.

ACCRUAL PERIOD	PAYMENT DATE	DAYS	TOTAL PAYMENT	INTEREST Plus Servicing Fee 6.1000%	INTEREST RATE 6.0700%	SERVICING FEE 0.0300%	PRINCIPAL	BALANCE
1	2/1/2027	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
2	3/1/2027	28	117,557.84	117,557.84	116,979.69	578.15	-	\$ 24,778,000.00
3	4/1/2027	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
4	5/1/2027	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
5	6/1/2027	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
6	7/1/2027	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
7	8/1/2027	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
8	9/1/2027	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
9	10/1/2027	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
10	11/1/2027	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
11	12/1/2027	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
12	1/1/2028	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
13	2/1/2028	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
14	3/1/2028	29	121,756.34	121,756.34	121,157.54	598.80	-	\$ 24,778,000.00
15	4/1/2028	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
16	5/1/2028	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
17	6/1/2028	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
18	7/1/2028	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
19	8/1/2028	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
20	9/1/2028	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
21	10/1/2028	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
22	11/1/2028	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
23	12/1/2028	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
24	1/1/2029	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
25	2/1/2029	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
26	3/1/2029	28	117,557.84	117,557.84	116,979.69	578.15	-	\$ 24,778,000.00
27	4/1/2029	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
28	5/1/2029	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
29	6/1/2029	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
30	7/1/2029	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
31	8/1/2029	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
32	9/1/2029	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
33	10/1/2029	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
34	11/1/2029	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
35	12/1/2029	30	125,954.83	125,954.83	125,335.38	619.45	-	\$ 24,778,000.00
36	1/1/2030	31	130,153.33	130,153.33	129,513.23	640.10	-	\$ 24,778,000.00
37	2/1/2030	31	138,063.14	130,153.33	129,513.23	640.10	7,909.81	\$ 24,770,090.19
38	3/1/2030	28	138,063.14	117,520.32	116,942.35	577.97	20,542.82	\$ 24,749,547.37
39	4/1/2030	31	138,063.14	130,003.87	129,364.51	639.36	8,059.27	\$ 24,741,488.10
40	5/1/2030	30	138,063.14	125,769.23	125,150.69	618.54	12,293.91	\$ 24,729,194.19
41	6/1/2030	31	138,063.14	129,896.96	129,258.12	638.84	8,166.18	\$ 24,721,028.01
42	7/1/2030	30	138,063.14	125,665.23	125,047.20	618.03	12,397.91	\$ 24,708,630.10
43	8/1/2030	31	138,063.14	129,788.95	129,150.64	638.31	8,274.19	\$ 24,700,355.91
44	9/1/2030	31	138,063.14	129,745.48	129,107.39	638.09	8,317.66	\$ 24,692,038.25
45	10/1/2030	30	138,063.14	125,517.86	124,900.56	617.30	12,545.28	\$ 24,679,492.97
46	11/1/2030	31	138,063.14	129,635.89	128,998.34	637.55	8,427.25	\$ 24,671,065.72
47	12/1/2030	30	138,063.14	125,411.25	124,794.47	616.78	12,651.89	\$ 24,658,413.83

48	1/1/2031	31	138,063.14	129,525.17	128,888.16	637.01	8,537.97	\$	24,649,875.86
49	2/1/2031	31	138,063.14	129,480.32	128,843.53	636.79	8,582.82	\$	24,641,293.04
50	3/1/2031	28	138,063.14	116,909.24	116,334.28	574.96	21,153.90	\$	24,620,139.14
51	4/1/2031	31	138,063.14	129,324.12	128,688.10	636.02	8,739.02	\$	24,611,400.12
52	5/1/2031	30	138,063.14	125,107.96	124,492.67	615.29	12,955.18	\$	24,598,444.94
53	6/1/2031	31	138,063.14	129,210.17	128,574.71	635.46	8,852.97	\$	24,589,591.97
54	7/1/2031	30	138,063.14	124,997.09	124,382.35	614.74	13,066.05	\$	24,576,525.92
55	8/1/2031	31	138,063.14	129,095.03	128,460.14	634.89	8,968.11	\$	24,567,557.81
56	9/1/2031	31	138,063.14	129,047.92	128,413.26	634.66	9,015.22	\$	24,558,542.59
57	10/1/2031	30	138,063.14	124,839.25	124,225.29	613.96	13,223.89	\$	24,545,318.70
58	11/1/2031	31	138,063.14	128,931.11	128,297.02	634.09	9,132.03	\$	24,536,186.67
59	12/1/2031	30	138,063.14	124,725.61	124,112.21	613.40	13,337.53	\$	24,522,849.14
60	1/1/2032	31	138,063.14	128,813.08	128,179.57	633.51	9,250.06	\$	24,513,599.08
61	2/1/2032	31	138,063.14	128,764.49	128,131.22	633.27	9,298.65	\$	24,504,300.43
62	3/1/2032	29	138,063.14	120,411.41	119,819.22	592.19	17,651.73	\$	24,486,648.70
63	4/1/2032	31	138,063.14	128,622.92	127,990.35	632.57	9,440.22	\$	24,477,208.48
64	5/1/2032	30	138,063.14	124,425.81	123,813.88	611.93	13,637.33	\$	24,463,571.15
65	6/1/2032	31	138,063.14	128,501.71	127,869.73	631.98	9,561.43	\$	24,454,009.72
66	7/1/2032	30	138,063.14	124,307.88	123,696.53	611.35	13,755.26	\$	24,440,254.46
67	8/1/2032	31	138,063.14	128,379.22	127,747.85	631.37	9,683.92	\$	24,430,570.54
68	9/1/2032	31	138,063.14	128,328.35	127,697.23	631.12	9,734.79	\$	24,420,835.75
69	10/1/2032	30	138,063.14	124,139.25	123,528.73	610.52	13,923.89	\$	24,406,911.86
70	11/1/2032	31	138,063.14	128,204.08	127,573.57	630.51	9,859.06	\$	24,397,052.80
71	12/1/2032	30	138,063.14	124,018.36	123,408.43	609.93	14,044.78	\$	24,383,008.02
72	1/1/2033	31	138,063.14	128,078.52	127,448.63	629.89	9,984.62	\$	24,373,023.40
73	2/1/2033	31	138,063.14	128,026.08	127,396.44	629.64	10,037.06	\$	24,362,986.34
74	3/1/2033	28	138,063.14	115,588.84	115,020.37	568.47	22,474.30	\$	24,340,512.04
75	4/1/2033	31	138,063.14	127,855.30	127,226.50	628.80	10,207.84	\$	24,330,304.20
76	5/1/2033	30	138,063.14	123,679.05	123,070.79	608.26	14,384.09	\$	24,315,920.11
77	6/1/2033	31	138,063.14	127,726.12	127,097.96	628.16	10,337.02	\$	24,305,583.09
78	7/1/2033	30	138,063.14	123,553.38	122,945.74	607.64	14,509.76	\$	24,291,073.33
79	8/1/2033	31	138,063.14	127,595.61	126,968.09	627.52	10,467.53	\$	24,280,605.80
80	9/1/2033	31	138,063.14	127,540.63	126,913.38	627.25	10,522.51	\$	24,270,083.29
81	10/1/2033	30	138,063.14	123,372.92	122,766.17	606.75	14,690.22	\$	24,255,393.07
82	11/1/2033	31	138,063.14	127,408.19	126,781.59	626.60	10,654.95	\$	24,244,738.12
83	12/1/2033	30	138,063.14	123,244.09	122,637.97	606.12	14,819.05	\$	24,229,919.07
84	1/1/2034	31	138,063.14	127,274.38	126,648.44	625.94	10,788.76	\$	24,219,130.31
85	2/1/2034	31	138,063.14	127,217.71	126,592.05	625.66	10,845.43	\$	24,208,284.88
86	3/1/2034	28	138,063.14	114,854.86	114,290.00	564.86	23,208.28	\$	24,185,076.60
87	4/1/2034	31	138,063.14	127,038.83	126,414.05	624.78	11,024.31	\$	24,174,052.29
88	5/1/2034	30	138,063.14	122,884.76	122,280.41	604.35	15,178.38	\$	24,158,873.91
89	6/1/2034	31	138,063.14	126,901.19	126,277.09	624.10	11,161.95	\$	24,147,711.96
90	7/1/2034	30	138,063.14	122,750.87	122,147.18	603.69	15,312.27	\$	24,132,399.69
91	8/1/2034	31	138,063.14	126,762.13	126,138.71	623.42	11,301.01	\$	24,121,098.68
92	9/1/2034	31	138,063.14	126,702.77	126,079.64	623.13	11,360.37	\$	24,109,738.31
93	10/1/2034	30	138,063.14	122,557.83	121,955.09	602.74	15,505.31	\$	24,094,233.00
94	11/1/2034	31	138,063.14	126,561.65	125,939.22	622.43	11,501.49	\$	24,082,731.51
95	12/1/2034	30	138,063.14	122,420.55	121,818.48	602.07	15,642.59	\$	24,067,088.92
96	1/1/2035	31	138,063.14	126,419.07	125,797.34	621.73	11,644.07	\$	24,055,444.85
97	2/1/2035	31	138,063.14	126,357.90	125,736.47	621.43	11,705.24	\$	24,043,739.61
98	3/1/2035	28	138,063.14	114,074.19	113,513.17	561.02	23,988.95	\$	24,019,750.66
99	4/1/2035	31	138,063.14	126,170.41	125,549.90	620.51	11,892.73	\$	24,007,857.93
100	5/1/2035	30	138,063.14	122,039.95	121,439.75	600.20	16,023.19	\$	23,991,834.74

101	6/1/2035	31	138,063.14	126,023.78	125,403.99	619.79	12,039.36	\$	23,979,795.38
102	7/1/2035	30	138,063.14	121,897.29	121,297.80	599.49	16,165.85	\$	23,963,629.53
103	8/1/2035	31	138,063.14	125,875.62	125,256.56	619.06	12,187.52	\$	23,951,442.01
104	9/1/2035	31	138,063.14	125,811.61	125,192.86	618.75	12,251.53	\$	23,939,190.48
105	10/1/2035	30	138,063.14	121,690.89	121,092.41	598.48	16,372.25	\$	23,922,818.23
106	11/1/2035	31	138,063.14	125,661.25	125,043.24	618.01	12,401.89	\$	23,910,416.34
107	12/1/2035	30	138,063.14	121,544.62	120,946.86	597.76	16,518.52	\$	23,898,897.82
108	1/1/2036	31	138,063.14	125,509.34	124,892.08	617.26	12,553.80	\$	23,881,344.02
109	2/1/2036	31	138,063.14	125,443.39	124,826.46	616.93	12,619.75	\$	23,868,724.27
110	3/1/2036	29	138,063.14	117,288.26	116,711.43	576.83	20,774.88	\$	23,847,949.39
111	4/1/2036	31	138,063.14	125,267.98	124,651.91	616.07	12,795.16	\$	23,835,154.23
112	5/1/2036	30	138,063.14	121,162.04	120,566.16	595.88	16,901.10	\$	23,818,253.13
113	6/1/2036	31	138,063.14	125,111.99	124,496.69	615.30	12,951.15	\$	23,805,301.98
114	7/1/2036	30	138,063.14	121,010.28	120,415.15	595.13	17,052.86	\$	23,788,249.12
115	8/1/2036	31	138,063.14	124,954.39	124,339.86	614.53	13,108.75	\$	23,775,140.37
116	9/1/2036	31	138,063.14	124,885.53	124,271.34	614.19	13,177.61	\$	23,761,962.76
117	10/1/2036	30	138,063.14	120,789.98	120,195.93	594.05	17,273.16	\$	23,744,689.60
118	11/1/2036	31	138,063.14	124,725.57	124,112.17	613.40	13,337.57	\$	23,731,352.03
119	12/1/2036	30	138,063.14	120,634.37	120,041.09	593.28	17,428.77	\$	23,713,923.26
120	1/1/2037	31	138,063.14	124,563.97	123,951.36	612.61	13,499.17	\$	23,700,424.09
121	2/1/2037	31	138,063.14	124,493.06	123,880.80	612.26	13,570.08	\$	23,686,854.01
122	3/1/2037	28	138,063.14	112,380.96	111,828.27	552.69	25,682.18	\$	23,661,171.83
123	4/1/2037	31	138,063.14	124,286.88	123,675.63	611.25	13,776.26	\$	23,647,395.57
124	5/1/2037	30	138,063.14	120,207.59	119,616.41	591.18	17,855.55	\$	23,629,540.02
125	6/1/2037	31	138,063.14	124,120.72	123,510.29	610.43	13,942.42	\$	23,615,597.60
126	7/1/2037	30	138,063.14	120,045.95	119,455.56	590.39	18,017.19	\$	23,597,580.41
127	8/1/2037	31	138,063.14	123,952.84	123,343.24	609.60	14,110.30	\$	23,583,470.11
128	9/1/2037	31	138,063.14	123,878.73	123,269.49	609.24	14,184.41	\$	23,569,285.70
129	10/1/2037	30	138,063.14	119,810.53	119,221.30	589.23	18,252.61	\$	23,551,033.09
130	11/1/2037	31	138,063.14	123,708.34	123,099.94	608.40	14,354.80	\$	23,536,678.29
131	12/1/2037	30	138,063.14	119,644.78	119,056.36	588.42	18,418.36	\$	23,518,259.93
132	1/1/2038	31	138,063.14	123,536.20	122,928.64	607.56	14,526.94	\$	23,503,732.99
133	2/1/2038	31	138,063.14	123,459.89	122,852.71	607.18	14,603.25	\$	23,489,129.74
134	3/1/2038	28	138,063.14	111,442.87	110,894.79	548.08	26,620.27	\$	23,462,509.47
135	4/1/2038	31	138,063.14	123,243.34	122,637.23	606.11	14,819.80	\$	23,447,689.67
136	5/1/2038	30	138,063.14	119,192.42	118,606.23	586.19	18,870.72	\$	23,428,818.95
137	6/1/2038	31	138,063.14	123,066.38	122,461.14	605.24	14,996.76	\$	23,413,822.19
138	7/1/2038	30	138,063.14	119,020.27	118,434.92	585.35	19,042.87	\$	23,394,779.32
139	8/1/2038	31	138,063.14	122,887.58	122,283.21	604.37	15,175.56	\$	23,379,603.76
140	9/1/2038	31	138,063.14	122,807.86	122,203.89	603.97	15,255.28	\$	23,364,348.48
141	10/1/2038	30	138,063.14	118,768.77	118,184.66	584.11	19,294.37	\$	23,345,054.11
142	11/1/2038	31	138,063.14	122,626.38	122,023.30	603.08	15,436.76	\$	23,329,617.35
143	12/1/2038	30	138,063.14	118,592.22	118,008.98	583.24	19,470.92	\$	23,310,146.43
144	1/1/2039	31	138,063.14	122,443.02	121,840.84	602.18	15,620.12	\$	23,294,526.31
145	2/1/2039	31	138,063.14	122,360.97	121,759.19	601.78	15,702.17	\$	23,278,824.14
146	3/1/2039	28	138,063.14	110,445.09	109,901.92	543.17	27,618.05	\$	23,251,206.09
147	4/1/2039	31	138,063.14	122,133.42	121,532.76	600.66	15,929.72	\$	23,235,276.37
148	5/1/2039	30	138,063.14	118,112.65	117,531.77	580.88	19,950.49	\$	23,215,325.88
149	6/1/2039	31	138,063.14	121,944.95	121,345.22	599.73	16,118.19	\$	23,199,207.69
150	7/1/2039	30	138,063.14	117,929.31	117,349.33	579.98	20,133.83	\$	23,179,073.86
151	8/1/2039	31	138,063.14	121,754.52	121,155.73	598.79	16,308.62	\$	23,162,765.24
152	9/1/2039	31	138,063.14	121,668.86	121,070.49	598.37	16,394.28	\$	23,146,370.96
153	10/1/2039	30	138,063.14	117,660.72	117,082.06	578.66	20,402.42	\$	23,125,968.54
154	11/1/2039	31	138,063.14	121,475.57	120,878.15	597.42	16,587.57	\$	23,109,380.97
155	12/1/2039	30	138,063.14	117,472.68	116,894.95	577.73	20,590.46	\$	23,088,790.51

156	1/1/2040	31	138,063.14	121,280.29	120,683.83	596.46	16,782.85	\$	23,072,007.66
157	2/1/2040	31	138,063.14	121,192.13	120,596.10	596.03	16,871.01	\$	23,055,136.65
158	3/1/2040	29	138,063.14	113,290.38	112,733.21	557.17	24,772.76	\$	23,030,363.89
159	4/1/2040	31	138,063.14	120,973.38	120,378.43	594.95	17,089.76	\$	23,013,274.13
160	5/1/2040	30	138,063.14	116,984.14	116,408.81	575.33	21,079.00	\$	22,992,195.13
161	6/1/2040	31	138,063.14	120,772.90	120,178.93	593.97	17,290.24	\$	22,974,904.89
162	7/1/2040	30	138,063.14	116,789.10	116,214.73	574.37	21,274.04	\$	22,953,630.85
163	8/1/2040	31	138,063.14	120,570.32	119,977.35	592.97	17,492.82	\$	22,936,138.03
164	9/1/2040	31	138,063.14	120,478.44	119,885.92	592.52	17,584.70	\$	22,918,553.33
165	10/1/2040	30	138,063.14	116,502.64	115,929.68	572.96	21,560.50	\$	22,896,992.83
166	11/1/2040	31	138,063.14	120,272.82	119,681.31	591.51	17,790.32	\$	22,879,202.51
167	12/1/2040	30	138,063.14	116,302.61	115,730.63	571.98	21,760.53	\$	22,857,441.98
168	1/1/2041	31	138,063.14	120,065.06	119,474.58	590.48	17,998.08	\$	22,839,443.90
169	2/1/2041	31	138,063.14	119,970.52	119,380.50	590.02	18,092.62	\$	22,821,351.28
170	3/1/2041	28	138,063.14	108,274.64	107,742.14	532.50	29,788.50	\$	22,791,562.78
171	4/1/2041	31	138,063.14	119,719.01	119,130.23	588.78	18,344.13	\$	22,773,218.65
172	5/1/2041	30	138,063.14	115,763.86	115,194.53	569.33	22,299.28	\$	22,750,919.37
173	6/1/2041	31	138,063.14	119,505.52	118,917.79	587.73	18,557.62	\$	22,732,361.75
174	7/1/2041	30	138,063.14	115,556.17	114,987.86	568.31	22,506.97	\$	22,709,854.78
175	8/1/2041	31	138,063.14	119,289.82	118,703.15	586.67	18,773.32	\$	22,691,081.46
176	9/1/2041	31	138,063.14	119,191.21	118,605.02	586.19	18,871.93	\$	22,672,209.53
177	10/1/2041	30	138,063.14	115,250.40	114,683.59	566.81	22,812.74	\$	22,649,396.79
178	11/1/2041	31	138,063.14	118,972.25	118,387.14	585.11	19,090.89	\$	22,630,305.90
179	12/1/2041	30	138,063.14	115,037.39	114,471.63	565.76	23,025.75	\$	22,607,280.15
180	1/1/2042	31	138,063.14	118,751.02	118,167.00	584.02	19,312.12	\$	22,587,968.03
181	2/1/2042	31	138,063.14	118,649.57	118,066.05	583.52	19,413.57	\$	22,568,554.46
182	3/1/2042	28	138,063.14	107,075.25	106,548.65	526.60	30,987.89	\$	22,537,566.57
183	4/1/2042	31	138,063.14	118,384.83	117,802.61	582.22	19,678.31	\$	22,517,888.26
184	5/1/2042	30	138,063.14	114,465.93	113,902.98	562.95	23,597.21	\$	22,494,291.05
185	6/1/2042	31	138,063.14	118,157.51	117,576.41	581.10	19,905.63	\$	22,474,385.42
186	7/1/2042	30	138,063.14	114,244.79	113,682.93	561.86	23,818.35	\$	22,450,567.07
187	8/1/2042	31	138,063.14	117,927.84	117,347.87	579.97	20,135.30	\$	22,430,431.77
188	9/1/2042	31	138,063.14	117,822.07	117,242.62	579.45	20,241.07	\$	22,410,190.70
189	10/1/2042	30	138,063.14	113,918.46	113,358.21	560.25	24,144.68	\$	22,386,046.02
190	11/1/2042	31	138,063.14	117,588.93	117,010.62	578.31	20,474.21	\$	22,365,571.81
191	12/1/2042	30	138,063.14	113,691.66	113,132.52	559.14	24,371.48	\$	22,341,200.33
192	1/1/2043	31	138,063.14	117,353.36	116,776.21	577.15	20,709.78	\$	22,320,490.55
193	2/1/2043	31	138,063.14	117,244.57	116,667.96	576.61	20,818.57	\$	22,299,671.98
194	3/1/2043	28	138,063.14	105,799.56	105,279.23	520.33	32,263.58	\$	22,267,408.40
195	4/1/2043	31	138,063.14	116,965.75	116,390.51	575.24	21,097.39	\$	22,246,311.01
196	5/1/2043	30	138,063.14	113,085.42	112,529.26	556.16	24,977.72	\$	22,221,333.29
197	6/1/2043	31	138,063.14	116,723.72	116,149.67	574.05	21,339.42	\$	22,199,993.87
198	7/1/2043	30	138,063.14	112,849.97	112,294.97	555.00	25,213.17	\$	22,174,780.70
199	8/1/2043	31	138,063.14	116,479.20	115,906.35	572.85	21,583.94	\$	22,153,196.76
200	9/1/2043	31	138,063.14	116,365.82	115,793.53	572.29	21,697.32	\$	22,131,499.44
201	10/1/2043	30	138,063.14	112,501.79	111,948.50	553.29	25,561.35	\$	22,105,938.09
202	11/1/2043	31	138,063.14	116,117.58	115,546.51	571.07	21,945.56	\$	22,083,992.53
203	12/1/2043	30	138,063.14	112,260.30	111,708.20	552.10	25,802.84	\$	22,058,189.69
204	1/1/2044	31	138,063.14	115,866.77	115,296.93	569.84	22,196.37	\$	22,035,993.32
205	2/1/2044	31	138,063.14	115,750.17	115,180.91	569.26	22,312.97	\$	22,013,680.35
206	3/1/2044	29	138,063.14	108,172.78	107,640.78	532.00	29,890.36	\$	21,983,789.99
207	4/1/2044	31	138,063.14	115,475.96	114,908.05	567.91	22,587.18	\$	21,961,202.81
208	5/1/2044	30	138,063.14	111,636.11	111,087.08	549.03	26,427.03	\$	21,934,775.78
209	6/1/2044	31	138,063.14	115,218.50	114,651.85	566.65	22,844.64	\$	21,911,931.14
210	7/1/2044	30	138,063.14	111,385.65	110,837.85	547.80	26,677.49	\$	21,885,253.65
211	8/1/2044	31	138,063.14	114,958.37	114,393.00	565.37	23,104.77	\$	21,862,148.88
212	9/1/2044	31	138,063.14	114,837.01	114,272.24	564.77	23,226.13	\$	21,838,922.75
213	10/1/2044	30	138,063.14	111,014.52	110,468.55	545.97	27,048.62	\$	21,811,874.13
214	11/1/2044	31	138,063.14	114,572.92	114,009.45	563.47	23,490.22	\$	21,788,383.91
215	12/1/2044	30	138,063.14	110,757.62	110,212.91	544.71	27,305.52	\$	21,761,078.39
216	1/1/2045	31	21,875,384.50	114,306.11	113,743.95	562.16	23,757.03		

2025 Audit confirmation	Lamartine/Warbuton (CSEE) 2020-A	LAMARTINE/WARBURTON (CSEE) 2020-B	Lamartine/Warbuton (CSEE) 2019-A	Lamartine/Warbuton (CSEE) 2019-B
	144732-000	144237-000	138408-000	138626-000
Date of Issue	11/12/2020	11/12/2020	11/14/2019	10/15/2024
Amount of original issuance	\$ 11,185,000.00	\$ 530,000.00	\$ 35,740,000.00	\$ 1,045,000.00
Outstanding balance as of 01/01/25	11,185,000.00	530,000.00	35,730,000.00	0.00
principal paid	0.00	235,000.00	560,000.00	0.00
interest paid	548,600.00	26,500.00	1,756,000.00	0.00
Outstanding balance as of 12/31/25	\$ 11,185,000.00	\$ 295,000.00	\$ 35,170,000.00	\$ -

Final Maturity 10/15/2024

WHITNEY MANOR LP - FEDTEL

WilmingtonTrust acts only as Fiscal Agent and does not have any detail regarding bond payment and balances.